

 **PASSAGES**

Long -Term Care Planning Series Spring 2012

Co-sponsored by:



**Harris &
Plottel** LLP
Attorneys at Law

Neil A. Harris
Nicole R. Plottel
Center for Estate and
Long Term Care Planning

Edward Jones[®]
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ELY PRUDENT PORTFOLIOS



- ♦ **February 16:**
Developing a Long Term Living Plan
Steps you can take now
*Presenter: Susanne Rossi, Director
Mountain Caregiver Resource Center
A program of Passages*

 - ♦ **April 19:**
**Medi-Cal, Veterans Benefits, and
Estate Plans— *How they Support Your
Long Term Living Arrangements***
Steps you can take now
Presenters: Neil Harris & Nicole Plottel

 - ♦ **June 14:**
**Inflation, Volatility, & Longevity—
*How Will They Impact You?***
Steps you can take now
*Presenter(s): David Green, Edward Jones
Guerdon Ely, Ely Prudent Portfolios*
- Time for all events: 10 AM to 12 noon**
Place: Community Room
545 Vallombrosa Ave., Chico
- Reservations:**
(530) 898-5923